

## **E.S.L.A. PLC GHS DENOMINATED 10-YEAR BOND TAP ISSUANCE SUMMARY**

<b>ISSUE SIZE:</b>	GHS 615,947,860.00
<b>ISSUE:</b>	Re-Tap of the Tranche E2 Bonds under the GHS 10,000,000,000 Bond Programme
<b>GOVERNING LAW:</b>	English Law
<b>LISTING:</b>	Ghana Stock Exchange
<b>ISIN CODE:</b>	GHGESLA46980
<b>SECURITY DESCRIPTION:</b>	ESLA-BD-27/10/27-A4580-1561
<b>ORIGINAL ISSUE DATE:</b>	8 <sup>th</sup> November 2017
<b>FINAL MATURITY DATE:</b>	27 <sup>th</sup> October 2027

### **BOOK SUMMARY**

<b>RANGE OF BIDS TENDERED</b>	101.3617 – 100.3065
<b>RANGE OF BIDS ACCEPTED</b>	101.3617 – 100.3065
<b>PRICING GUIDANCE</b>	102.0031 – 100.3065
<b>TOTAL BIDS (AMT) TENDERED</b>	GHS 615,947,860.06
<b>TOTAL BIDS (AMT) ALLOCATED</b>	GHS 615,947,860.06

**The Joint Lead Managers and Deal Team**



**On Behalf of the Sponsor: The Ministry of Finance, The Republic of Ghana**

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